

Brèves de l'industrie aérospatiale – 20 septembre 2021

Industrie Aérospatiale

Safran (16 septembre)

Safran annonce avoir remporté deux nouveaux « Crystal Cabin Awards » décernés à l'occasion du salon virtuel « Aircraft Interior Expo » qui se déroule actuellement depuis Hambourg (Allemagne). Le « Choix spécial du jury » s'est porté sur « Interspace », nouvel équipement de sièges développé en coopération avec Universal Movement.

Trescal (16 septembre)

Trescal, entreprise française et leader mondial des services de calibration, a fait l'acquisition depuis janvier 2021 de quatre sociétés : Celemetrix et Mobile Test 'n' Cal en Australie, SICT en Corée et en Thaïlande et Qualcer au Portugal. Ces acquisitions augmentent d'environ 30 millions d'euros son chiffre d'affaires, anticipé à 370 millions d'euros en 2021.

Boeing orders and deliveries for August (15 septembre)

In August, Boeing recorded 53 orders and 30 cancellations, for net orders of 23 aircraft. The 53 orders included 35 B737 MAX, 11 B777Fs and seven 787-9s. Boeing delivered 22 aircraft in August, 14 B737 MAX, two P-8A Poseidon, one 767F, three KC-46 tankers, two B777Fs and no B787s. Total order backlog at the end of August was 4,164 aircraft, 3,325 B737s, 10 B747Fs, 100 B767s, 301 B777s and 428 B787s.

Airbus (15 septembre)

Guillaume Faury, CEO d'Airbus, s'est inquiété de possibles difficultés au niveau de la chaîne d'approvisionnement du secteur aéronautique. « Nous craignons que la gestion de la chaîne d'approvisionnement soit pendant les 12 à 18 mois à venir l'aspect le plus difficile à gérer de ce que nous devons faire pour vraiment nous remettre (de la crise liée à la Covid-19) », a-t-il indiqué. « La chaîne d'approvisionnement est vraiment la clé de la reprise mondiale ».

Boeing (14 septembre)

Boeing's latest Commercial Market Outlook anticipates full air travel recovery to 2019 levels in 2022 (domestic), 2023 (regional) and 2024 (long haul). It forecasts that annual passenger and cargo traffic growth will both average 4% through 2040 and that the world fleet will grow at 3% per year, doubling to 49,405 aircraft in 2040 versus 25,900 in 2019. This forecast is for aircraft of more than 90 seats.

20-Year Market Demand



*Does not include China

US aerospace manufacturers (13 septembre)

US aerospace manufacturers will be able to access \$482 million in payroll support from the federal government to protect jobs threatened by the pandemic. Boeing supplier Spirit AeroSystems stands to receive \$75.5 million of these funds.

APN / Liggo (13 septembre)

APN et la start-up Liggo ont reçu un prêt remboursable de 7,5 M\$ de la part d'Investissement Québec dans le cadre de l'initiative Productivité Innovation. Cette aide financière permettra à APN de poursuivre l'automatisation de ses procédés et l'implantation de la technologie innovante Liggo au sein de ses activités. Elle permettra aussi à Liggo de continuer son développement auprès des PME manufacturières.

Collins Aerospace (10 septembre)

Collins Aerospace has unveiled Lilac-UV, an ultraviolet (UV) lighting solution to sanitize aircraft interiors nearly anywhere a light is installed inside an aircraft.

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Aviation Commerciale

Breeze Airways (14 septembre)

Breeze Airways commande 20 Airbus A220-300. Le carnet de commandes total de Breeze Airways est de 80 A220-300, dont le premier sera livré au quatrième trimestre 2021. La compagnie prévoit de commencer ses vols au deuxième trimestre 2022.

Aviation d'affaires

Bombardier Learjet (16 septembre)

Bombardier CEO Eric Martel has said that the company is “at least looking at possibilities for its next new business jet”. Concerning timing, he said “We’re not there yet,”... “I promised the financial markets to be very disciplined in the next five years”.

Bombardier intends to expand its aftermarket services business to become 27% of revenue or \$2 billion, up from \$1.2 billion in 2019. This would require it to capture about half of all Learjet, Challenger and Global aftermarket work. The Wichita site will become a “Learjet Centre of Excellence” and will retain Bombardier’s flight-test activities and special-mission aircraft work.

JetNet (16 septembre)

JetNet forecasts 718 new business jet deliveries this year, up 15 percent from 2020, then a 7 percent delivery increase in 2022, before flattening in 2023 due to supply chain issues, then increasing again. It predicts 8,529 deliveries over the next decade worth \$245 billion.

Duncan Aviation (16 septembre)

Duncan Aviation is increasing the number of business jet types in which it can install the Aviation Clean Air (ACA) ionization system through STCs it has developed itself or in partnerships.

Jet Aviation (15 septembre)

Jet Aviation has expanded its support of Gulfstream aircraft in Europe at its Vienna, Austria, and Geneva, Switzerland operations. At Vienna, Jet Aviation has received approval from EASA to perform line maintenance on the Gulfstream G500 and G600.

Bombardier (14 septembre)

Bombardier a dévoilé le nouveau Challenger 3500 version améliorée du Challenger 350. L’entrée en service est prévue au deuxième semestre 2022.

Abu Dhabi Aviation (13 septembre)

UAE-based helicopter and jet charter operator Abu Dhabi Aviation (ADA) has announced formal plans to take over Falcon Aviation, the other main helicopter company based in the UAE capital.

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Défense

BAE Systems (14 septembre)

BAE Systems has selected Collins Aerospace to provide actuation capabilities for the UK's Tempest program, intended as a successor to the Eurofighter Typhoon.

RAF C-17 upgrades (14 septembre)

Boeing will upgrade the UK Royal Air Force's fleet of eight Boeing C-17 strategic transports under a £324 million (\$448 million) multi-year contract. Boeing will upgrade software and hardware and the UK will continue its participation in Boeing's Virtual Fleet support mechanism.

L3Harris Technologies (13 septembre)

L3Harris Technologies, FlightSafety International and Top Aces are joining the Babcock and Leonardo team competing for Canada's Future Aircrew Training program (FACT).

Grèce/ Dassault Rafale (13 septembre)

Le Grèce va commander 6 avions de combat Rafale supplémentaires, après l'achat de 18 appareils en janvier (12 appareils d'occasion et 6 avions neufs).

BAE Systems (10 septembre)

The US Defense Advanced Research Projects Agency (DARPA) has awarded BAE Systems a contract for the design of a demonstrator aircraft that incorporates active flow control technology, part of the Control of Revolutionary Aircraft with Novel Effectors (CRANE) program.

MRO

AAR (15 septembre)

AAR has signed an exclusive distribution agreement with Arkwin Industries for Arkwin's engine actuation and commercial aviation products for the commercial aviation aftermarket.

Federal Aviation Administration FAA (12 septembre)

The FAA will require Boeing 777-200 aircraft with Pratt & Whitney PW4000 engines to be fitted with strengthened cowlings and structure around the engine. The National Transportation Safety Board (NTSB) had previously observed cracked fan blades on a United Airlines engine.

B777 freighter conversions (11 septembre)

US company Mammoth Freighters says that will offer Boeing 777200LR and 300ER cargo conversions, It intends to begin modification of the first aircraft in the second quarter of next year. Mammoth has already sourced 10 777-200LRs from Delta Air Lines.

321 Precision Conversions and HAECO Americas (10 septembre)

321 Precision Conversions has selected HAECO Americas for heavy maintenance and structural modifications for its Airbus A321 passenger-to-freighter conversions.

Drones- Advanced Air Mobility

Leonardo /Northrop Grumman Corporation (15 septembre)

Leonardo and Northrop Grumman intend to collaborate in the market for rotary-wing unmanned air systems (RWUAS) and are already working on several new designs.

Northrop Grumman /Scaled Composites (10 septembre)

Northrop Grumman revealed its Model 437 and 401 autonomous stealthy aircraft concepts, both developed by subsidiary Scaled Composites. The platforms will be offered for the U.S. Air Force's Skyborg program and the United Kingdom's Project Mosquito.

Spatial

Lockheed Martin/ MakerBot (15 septembre)

MakerBot, a Stratasys company, announced that Lockheed Martin has extended its use of MakerBot 3D printers to produce parts and designs for its upcoming space projects. In alliance with General Motors, Lockheed Martin is developing a new fully-autonomous lunar rover that could be used for NASA's Artemis program.

Arianespace (14 septembre)

Un lanceur Soyouz opéré par Arianespace a déployé 34 satellites de la constellation OneWeb à 450 km d'altitude. Arianespace a ainsi franchi la barre des 1 000 satellites placés sur orbite. La constellation OneWeb compte désormais 322 minisatellites en orbite sur les 648 prévus.

MDA (14 septembre)

MDA has been awarded a contract by Mitsubishi Electric Corporation, Japan, to provide a Laser Rangefinder altimeter for the Japan Aerospace Exploration Agency (JAXA) Martian Moons eXploration mission (MMX).

exactEarth (14 septembre)

exactEarth (British Colombia), a specialist in Satellite-Automatic Identification Systems, has announced that it will be acquired by Spire Global for \$204.2 million in cash and equity.

BAE Systems (14 septembre)

BAE Systems has acquired In-Space Missions, a UK company that designs, builds and operates satellites and satellite systems. The acquisition will combine BAE Systems' experience in highly secure satellite communications with In-Space Missions' full lifecycle satellite capability.

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NASA (11 septembre)

NASA has selected SpaceX for the April 2024 launch of the Geostationary Operational Environmental Satellite, a contract valued at \$152.5 million. United Launch Alliance said it withdrew its bid because all 29 of its Atlas 5 rockets were committed to other customers.

Innovation

Alder Fuels, Honeywell and United - SAF (14 septembre)

United Airlines and Honeywell have announced a joint investment in Alder Fuels that is developing technologies for producing sustainable aviation fuel (SAF). United is committing to purchase 1.5 billion gallons of SAF from Alder when produced to its requirements.

Le Consortium SAF+ (14 septembre)

Le Consortium SAF+ a annoncé une des premières productions de carburant d'aviation durables PtL (Power to Liquids) en Amérique du Nord. Cette production a eu lieu à son usine pilote, située sur le site industriel de ParaChem dans l'est de Montréal. La filière PtL consiste à produire un combustible liquide synthétique en capturant et en combinant le CO₂ provenant de sources industrielles à de l'hydrogène vert produit au Québec.

Daher (13 septembre)

Daher annonce le lancement de trois centres d'innovation à Toulouse, Nantes et Tarbes pour chacun de ses métiers : la logistique, les équipements aéronautiques et l'avion.

Chevron (13 septembre)

Chevron has signed a letter of intent to partner with renewable fuel producer Gevo to increase the supply of sustainable aviation fuel (SAF). Chevron will invest in the development of one or more production facilities that would be operated by Gevo using its proprietary technology.

Delta Airlines/Chevron Products Company/ Google (7 septembre)

Delta Airlines, le producteur de carburant Chevron Products Company et Google ont annoncé le 7 septembre dernier avoir signé un protocole d'entente pour suivre les données d'émissions de lots de test de carburant d'aviation durable (SAF).
